

## CONSENT TO RELEASE TAX RETURN INFORMATION

Federal law requires this consent form to be provided to you. Unless authorized by law we cannot disclose, without your consent, your tax return information to third parties for purposes other than the preparation and filing of your tax return. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution. \*All parts of this form needs to be completely filled out. \*Each form can be used for only one entity. \*The duration of each consent form is only on an as needed basis. \*This form must be returned 1) Entity or person's name and social security number or Federal Identification number of tax returns being authorized:

1) Entity/Person's name \_\_\_\_\_  
SSN/Federal ID# \_\_\_\_\_

2) Tax Form(s) and Tax Year(s) being authorized:

Tax Form(s) \_\_\_\_\_

Tax Year(s) \_\_\_\_\_

3) Purpose for forwarding information:  Banking and/or Loan Requirements  Other (Please Specify) \_\_\_\_\_  
\_\_\_\_\_

4) Information is released to:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone Number: \_\_\_\_\_

E-mail Address: \_\_\_\_\_@\_\_\_\_\_. \_\_\_\_\_

5) Method of delivery **(circle)** for tax information:  By E-mail  By Mail  Other  
\_\_\_\_\_

6) Contact information if Lodge & Co. will need any further information to complete the request to release your tax information:

Phone Number: \_\_\_\_\_

E-mail Address: \_\_\_\_\_

Other: \_\_\_\_\_

I, \_\_\_\_\_, authorize Lodge & Co. to disclose to the individual(s)/company listed above ('4 Information is released to:'), my tax return information for the person or entities listed above.

Signature \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_